



POLARIS MANAGEMENT

Simplified Mortgage Servicing

Loan Set-up Form: Underlying Liens

Lien 1:

Lender Name (i.e. Bank of America, Wells Fargo, etc.): _____

Name(s) on Account: _____

Social Security Number on Account: _____

Loan Account Number: _____

Payment Due Date: _____

Online Access (REQUIRED)*

Username: _____

Password: _____

Lien 2:

Lender Name (i.e. Bank of America, Wells Fargo, etc.): _____

Name(s) on Account: _____

Social Security Number on Account: _____

Loan Account Number: _____

Payment Due Date: _____

Online Access (REQUIRED)*

Username: _____

Password: _____

*Note: All information is kept encrypted and secured. This document will be shredded. Online access ensures that we have current information regarding all fees/escrows and access to payoff requests, etc.